

## SUBJECT TO CHANGE

### SOCIETY OF DEPRECIATION PROFESSIONALS – 2025 MIDWEEK COURSE TRAINING SCHEDULE

## UTILITY RATEMAKING – HISTORY, REVENUE REQUIREMENTS, AND PROCESS

### TUESDAY, SEPT. 16

1:00 PM – 1:30 PM

**Welcome to SDP Training**

*Susan Jensen, Ph.D., CDP*

1:30 PM – 2:45 PM

**History of Regulation**

*Hon. Branko Terzic*

➤ **Rates**

*Dane Watson, PE, CDP*

○ **Public Interest Concept**

*Amanda Nori, CDP*

○ **Court Cases**

➤ **Accounting**

*2:45 PM – 3:00 PM Break*

3:00 PM – 4:30 PM

**Revenue Requirements I**

*Hon. Branko Terzic*

➤ **Operating & Maintenance Expense**

*Rich Bennett, CDP*

➤ **Depreciation Expense**

*Amanda Nori, CDP*

➤ **Taxes**

### WEDNESDAY, SEPT. 17

9:00 AM – 10:30 AM

**Revenue Requirements II**

*Hon. Branko Terzic*

➤ **Rate Base**

*Dane Watson, PE, CDP*

➤ **Depreciation**

*Rebecca Richards, CDP*

*10:30 AM – 10:45 AM Break*

10:45 AM – 12:15 PM

**Rate of Return**

*Hon. Branko Terzic*

*Bill Stout, PE, CDP*

*Rebecca Richards, CDP*

*12:15 PM – 1:20 PM*

*Lunch on Your Own*

1:20 PM – 2:45 PM

**Cost Allocation**

*Hon. Branko Terzic*

➤ **Allocation Methods**

*Bill Stout, PE, CDP*

*Rebecca Richards, CDP*

*2:45 PM – 3:00 PM Break*

3:00 PM – 4:30 PM

**Rate Design**

*Hon. Branko Terzic*

➤ **Rate Structures**

*Bill Stout, PE, CDP*

*Rebecca Richards, CDP*

### THURSDAY, SEPT. 18

**8:30 AM Continental Breakfast**

9:00 AM – 10:30 AM

**The Rate Case Proceeding**

*Hon. Branko Terzic*

➤ **Preparation**

*Rick Fisher, CDP*

➤ **Discovery**

*Amanda Nori, CDP*

➤ **Testimony**

➤ **Hearings**

➤ **Briefs**

➤ **Decision**

*10:30 AM – 10:45 AM Break*

10:45 AM – 11:45 AM

**Wrap Up**

*Hon. Branko Terzic*

*Amanda Nori, CDP*